



Modernizing Manufacturing

An Executive Symposium by Cherry Bekaert

Welcome!



WELCOME & INTRODUCTION

Ladies and Gentlemen,

Welcome to the 3rd annual Modernizing Manufacturing Symposium. Thank you for taking the time to join us here this week. It is truly an honor to host you at the exclusive Ritz-Carlton Reynolds Lake Oconee resort, a setting as remarkable as the minds gathered within it.

We are thrilled to present an exceptional lineup of world-class business leaders who will delve into the real-world challenges we face in today's global manufacturing environment. Their insights promise to spark meaningful conversations and inspire innovative solutions.

This forum is thoughtfully designed to foster open dialogue and meaningful networking among peer C-suite executives like yourselves. We believe that by sharing experiences and strategies, we can collectively navigate the complexities of our industry.

To enhance your experience, we have provided a comprehensive program and attendee list. These resources are intended to help you connect with fellow executives and continue the valuable conversations long after the event concludes.

Thank you once again for being here. We look forward to an inspiring and productive event together.

Sincerely,



Kip Plowman

Partner, Strategic Growth, Global Board Member

Cherry Bekaert



Activities

Tuesday activities will offer a variety of networking opportunities for those who wish to participate. Activities include golf at the Oconee Course, Custom Golf Clinic at the Kingdom, Sport Shooting at the Sandy Creek Sporting Grounds or a Chef-led Cooking & Mixology class located on the resort property. See below for details regarding each activity during your stay.

Shuttles will be provided for Sport Shooting at the Sandy Creek Sporting Grounds. Attendees will meet in the lobby for shuttle services to each location.

Golf: Golf carts will be available to transport guests to and from The Oconee Course on an as-needed basis. We will let valet know when guests in the lobby need to be transported to the course.

Sport Shooting:

- ▶ **Shuttle departs lobby** – 1:30 PM
- ▶ **Return shuttle** – 4:00 PM

Attire

September in Georgia is generally warm and humid. Bring comfortable layers in preparation for cooler indoor temperatures and outdoor heat. Guidance for conference activities can be found below.

Golf: Sunscreen, golf shades and hats are encouraged for those participating in golf.

Custom Golf Clinic: Shorts, polo and golf shoes are recommended for this activity.

Sport Shooting: Athletic gear and sunscreen are recommended for the Sandy Creek Sporting Grounds. Closed-toe shoes are required for this activity.

Cooking & Mixology Course: This chef-led course will be held inside the Sassafras meeting room. Comfortable clothing is recommended.

Wednesday Program: Smart casual attire is recommended.

Golf at The Oconee Course

Defined by a scenic routing along the Lake Oconee shoreline, this Rees Jones design is a true risk/reward layout. The Oconee offers inspiring lake views while presenting options to play shots over inlets or carry corners of tree-lined doglegs. This par-72 layout has captured the attention of the golf industry due to its stimulating, challenging and playable layout. Tee times will run from 12:00 PM – 1:20 PM. Golf pairings will be distributed prior to the event dates.

Custom Golf Clinic at the Kingdom

Heighten your game with the same personalized improvement systems and techniques utilized by discerning golf professionals. From the most advanced club fitting and instruction technology, such as TrackMan IIIe and V1 Swing Analysis, to knocking shots off your short game by spending the day on our beautiful rolling terrain, The Kingdom at Reynolds Lake Oconee is one of only two such facilities in the country to offer the same experience that PGA Tour professionals receive.

Sport Shooting at the Sandy Creek Sporting Grounds

With an adventure for all ages, this luxurious sporting facility features a 20-station sporting clays course, a five-stand shooting range and a sporting clays instructional and games area. All equipment will be provided by the facility's expert staff for this activity.

Cooking & Mixology Course Sassafras

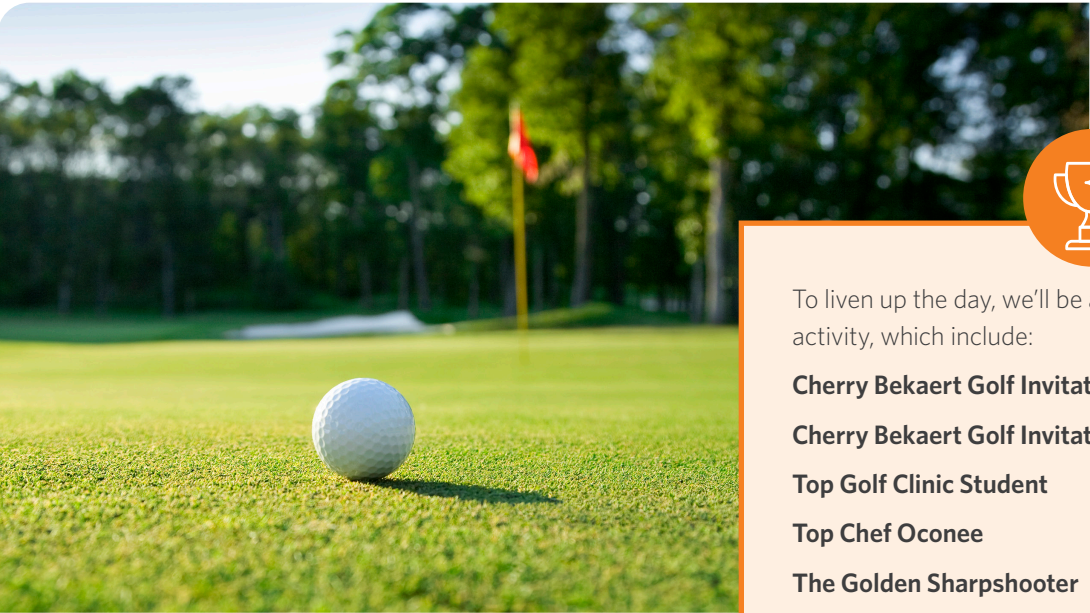
Experience an array of exquisite flavors during this Spanish-inspired culinary course. Savor delectable, handcrafted cocktails and exceptional appetizers that perfectly complement one another. The resort will provide all the ingredients for this one-of-a-kind cooking adventure!



Event Overview

Tuesday, September 24

11:00 AM - 1:00 PM	Arrivals and Lunch <i>*Upon hotel check-in, head to Reynolds Ballroom to pick up welcome materials and lunch</i>	Lobby & Reynolds Ballroom
12:00 PM - 5:00 PM	Golf	Oconee Course
1:00 PM - 3:00 PM	Custom Golf Clinic at the Kingdom	The Kingdom
2:00 PM - 4:00 PM	Sporting Clays	Sandy Creek Sporting Grounds
3:00 PM - 5:00 PM	Cooking & Mixology Course	Sassafras
7:00 PM - 8:00 PM	Cocktail Hour	Lakeside Lawn
8:00 PM - 10:00 PM	Dinner	Lakeside Lawn



To liven up the day, we'll be awarding prizes for each activity, which include:

- Cherry Bekaert Golf Invitational, Low Net Score**
- Cherry Bekaert Golf Invitational, Low Gross Score**
- Top Golf Clinic Student**
- Top Chef Oconee**
- The Golden Sharpshooter**

Wednesday, September 25

8:00 AM – 8:30 AM	Breakfast & Welcome <i>Jason Hodell – Industrial Manufacturing & Consumer Goods Leader, Cherry Bekaert</i>
8:30 AM – 9:15 AM	Beyond Hype: AI Firms Changing the Game for Industrial Mid-Market Companies <i>Mary Beth Coke – Executive Vice President & District Director, GA/Carolinas Banking, Regions Bank</i> <i>Jason Hodell – Industrial Manufacturing & Consumer Goods Leader, Cherry Bekaert</i> <i>Vish Narendra – CIO & SVP, Global Business Services, Graphic Packaging International</i> <i>Paul Noble – Founder, Verusen</i> <i>Chuck Thompson – CEO, Specialized Property Management</i>
9:15 AM – 10:00 AM	Creating the Next Gen Smart Infrastructure <i>John Campi – Co-Chief Executive Officer, SKYX</i> <i>Vaughan Buckley – Founder and Chief Executive Officer, Volumetric Building Companies</i>
10:00 AM – 10:15 AM	Break & SkyPlug Demonstration
10:15 AM – 11:15 AM	Next Gen Energy Powering the World <i>Scott Carlton – President, Tokai Carbon GE LLC</i> <i>Rex Geveden – President & CEO, BWX Technologies, Inc.</i> <i>Jason Hodell – Industrial Manufacturing & Consumer Goods Leader, Cherry Bekaert</i> <i>Bill Newsom – President & CEO, Mitsubishi Power Americas</i>
11:15 AM – 12:00 PM	Overcoming Challenges & Embracing Trends in the Industrial and Consumer Goods Industry: Insights from Leading CEOs <i>Marshall Cooper – CEO, Chief Executive Group</i> <i>Bob Nardelli – CEO & President, XLR-8, former Chairman & CEO of Chrysler, Freedom Group, The Home Depot and Senior Executive at General Electric</i>
12:00 PM – 12:15 PM	Closing Remarks & Break <i>Jason Hodell – Industrial Manufacturing & Consumer Goods Leader, Cherry Bekaert</i>
12:15 PM – 1:00 PM	Optional Working Lunch Session: Power Purchase Agreements <i>Amy Chamoun – Partner, Cherry Bekaert</i> <i>Dustin Scarpa – Co-Founder & Managing Partner, Transparent Energy</i>
1:00 PM – 2:00 PM	Optional: The Ten Types of Innovation <i>Francesco Fazio – Partner, Cherry Bekaert</i>
2:00 PM – 5:00 PM	Optional: Cherry Bekaert GrowthLab <i>Francesco Fazio – Partner, Cherry Bekaert</i> <i>Melissa Quinn – Partner & Growth Solutions Leader, Cherry Bekaert</i>

Map of Events



For questions, please call or text Kaithlyn Aghkekian at 240.426.2210 or kaithlyn.aghkekian@cbh.com

Speaker Bios



Vaughan Buckley

Founder and Chief Executive Officer, Volumetric Building Companies



Vaughan Buckley is a global business leader, sought-after speaker, and entrepreneur. Vaughan founded Volumetric Building Companies in 2009 and has led its expansion into a global powerhouse in the industrialized construction industry over the past 15 years. More than \$3.6B in projects have been constructed utilizing modules designed, manufactured, or assembled under Vaughan's direction. Vaughan recently led the team at Volumetric Building Companies through a series of successful acquisitions including a substantial portion of Kattera's global assets, the acquisition of the Polcom Group in Europe & the UK, the opening of an international centre of excellence for MMC to serve Irish, UK, European and global markets, and the purchase of the former Deluxe Modular factory in Berwick, Pennsylvania – creating one of the largest, vertically integrated volumetric construction technology companies in the world. Vaughan was also recently awarded EY Entrepreneur of the Year 2023.



John P. Campi

Co-Chief Executive Officer, SKYX Platform



John P. Campi is SKYX Platform's Co-Chief Executive officer and has previously served as the company's Chief Executive Officer and Chief Financial Officer. Mr. Campi has extensive experience in the field of cost management, is recognized as a founder of the strategic cost-management discipline known as Activity-Based Cost Management and has extensive experience in the field of supply chain management.

His expansive career includes founding of Genesis Management, LLC, the Chief Procurement Officer and Executive Vice President for Chrysler, the Senior Vice President of Sourcing and Vendor Management for The Home Depot, Inc., and the Chief Procurement Officer and Vice President for DuPont Global Sourcing and Logistics. Mr. Campi also led the Global Sourcing activities for GE Power Energy and held a variety of positions with Federal Mogul, Parker-Hannifin Corporation and PricewaterhouseCoopers.

Mr. Campi previously served on the board of Trustees of Case Western Reserve University and has been appointed an Emeriti Trustee. Mr. Campi also has served as a member of the advisory board of directors for three startup companies and has served as a Member of the Financial Executives Institute and the Institute of Management Accountants.



Scott Carlton

President, Tokai Carbon GE LLC



Mr. Carlton has been President of Tokai Carbon GE LLC for the last 7 years and has executed substantial growth and capacity expansions in their US operations in Arkansas and Kentucky. Tokai Carbon GE LLC primarily produces graphite electrodes, and is the US subsidiary of Tokai Carbon Ltd, a publicly traded global leader in the production of carbon and graphite materials throughout the world. Prior to this position, Scott held the position of President of North America for SGL Carbon for over 10 years and was Controller of SGL Carbon in Germany from 2002 to 2007. He has extensive experience in manufacturing, mergers and acquisitions and international business.

Mr. Carlton holds undergraduate and graduate degrees in finance and accounting and completed the Senior Executive Education Program at London Business School. He also serves on the board of United Fire Group, a publicly traded insurance company, and is currently on the audit, investment, compensation and executive committees. He is a Certified Director by the National Association of Corporate Directors, as well as a Governance Fellow for Board Members.



Amy Chamoun
Partner, Cherry Bekaert



Amy is an International Tax Services Partner at Cherry Bekaert with more than 20 years of experience specializing in international business affairs and tax services. Known for being globally connected and locally available, she helps clients navigate a wide range of domestic and cross-border issues, exploring foreign investments and value-added activities to meet and exceed client expectations.

Amy manages a diverse client portfolio within the manufacturing and distribution, real estate, transportation, and technology industries. She provides expertise to clients engaged in domestic and international business affairs within the North American, South American, European and Asian jurisdictions. Prior to joining Cherry Bekaert, Amy was an International Consultant Partner at a mid-sized regional accounting firm, where she led the international services niche and firm values initiatives. She was also a Partner at a finance and accounting process optimization and outsourcing firm.



Mary Beth Coke
Executive Vice President, District Director, GA/Carolinas Banking, Regions Bank



Mary Beth Coke joined Regions Bank in 2023 and serves as District Director for GA/Carolinas. Regions is a leading regional financial institution serving people and businesses in vibrant and dynamic markets throughout the Southeast, the Midwest, and Texas.

Prior to assuming her current role in 2023, Mary Beth was the head of Georgia Middle Market Banking at Truist. Her team of bankers support local companies' strategic needs through banking products and services. Prior roles at Truist include Head of Commercial Banking Syndicated & Leveraged Finance, Healthcare Acquisition Finance and Structuring and Portfolio Management. Through these roles, Mary Beth has deep experience in business origination, relationship management and leveraged finance origination across multiple industries including Healthcare, Industrials, Business Services and Consumer Retail.

Coke earned a Bachelor of Science degree in Management with a concentration in International Affairs from Georgia Tech.

Deeply committed to the Atlanta community, Coke currently serves as Board Chair for the Georgia Council on Economic Education, an organization promoting financial literacy and economic education to K-12 teachers and students across Georgia.



Marshall Cooper
CEO, Chief Executive Group



Marshall is a serial entrepreneur who builds media and information-based companies. As CEO of Chief Executive Group, LLC—which creates communities of trust for CEOs, Boards and other business leaders—he leads a dynamic, motivated team that has achieved compound annual growth of more than 22% since 2009.

He previously helped lead Kennedy Information before its successful sale to the Bureau of National Affairs (now Bloomberg) in 2000 with five-year organic revenue growth of 650%. He and his partners executed turn-arounds with The Institute of Finance and Management (IOFM), Exchange Networks, Media Publishing International, and Pyramid Research. They also helped found the web-marketing firm Vizium (sold to Aegis, PLC).



Francesco Fazio
Partner, Cherry Bekaert



As a Partner at Cherry Bekaert, Francesco drives growth and innovation outcomes for our clients. He helps clients develop innovations that maximize customer value, profitable growth, and market leadership by enlisting systems-level design thinking and agile concept development. Francesco has served domestic and international clients across the consumer, industrial, retail, automotive, hospitality, technology and energy industries.



Rex Geveden
President and CEO, BWX Technologies, Inc.



Rex D. Geveden is president and chief executive officer of BWX Technologies, Inc. (BWXT), a \$2.5B nuclear technology and manufacturing company headquartered in Lynchburg, Virginia. As CEO, Mr. Geveden directs all business operations and leads strategic planning, capital allocation and leadership succession.

BWXT manufactures nuclear reactors, fuel and components for the U.S. Navy; provides nuclear technical services at contractor-operated Department of Energy and other U.S. government laboratories and facilities; develops and manufactures microreactors for national security and space applications; and processes special nuclear materials and advanced nuclear fuels. BWXT also manufactures medical radioisotopes and supplies precision manufactured components, services and fuel for the commercial nuclear power industry.



Jason Hodell
Industrial Manufacturing & Consumer Goods Leader, Cherry Bekaert



As the Industrial Manufacturing & Consumer Goods Leader at Cherry Bekaert, Jason supports client initiatives across manufacturing, nearshoring, decarbonizing, power, digital transformation and maximizing statutory incentives during strategic planning. Jason is responsible for helping our industry professionals identify and solve operating challenges while we support clients with traditional audit and tax services.

Previously Jason was the CEO of Skullcandy, a global consumer brand that was named a “U.S. Best Managed Company” by the Wall Street Journal for the final three years of his tenure. Skullcandy sold ~20m units/year globally, was named the mass market share leader of North America by Circana in 2021 and was honored as the Walmart Consumer Electronics Supplier of the Year in 2022.

Earlier in his career, he was the CFO or CFO/COO of Skullcandy (NASDAQ traded), Shopzilla (now Connexity, a Taboola company) and Move Networks (now SlingTV). Jason currently serves on the Board of Directors of Masterwork Electronics, a San Diego and Mexico-based electronics manufacturer.



Bob Nardelli
CEO & President, XLR-8 LLC, Former Chairman and Chief Executive Officer of Chrysler, Freedom Group, The Home Depot and Senior Executive at General Electric

Widely recognized as one of the best operating executives in the United States, Bob Nardelli has grown the sales and profits of a number of multi-national corporations. During his nearly 30-year tenure at GE, he quadrupled operating profits for GE Power Systems. As chairman and CEO of The Home Depot he doubled the size of the Company. And, as chairman and CEO of Chrysler he helped save Chrysler and its iconic brands when the American auto industry began to collapse.

His firm, XLR-8, LLC, Investment & Advisory Co., combines his 50-plus years of experience augmenting business performance with a team of professionals that has unparalleled skills in fixing and growing companies. XLR-8 helps companies identify weaknesses and improve performance.

In December 2000, Bob was named president and CEO of The Home Depot, and a year later chairman was added to his title. At the time, Home Depot was a \$45 billion decentralized company with little ability to leverage its size. Bob moved quickly to create an information and supply-chain infrastructure that, along with other operational and growth enhancements, generated more than 20 percent average annual earnings growth over the next six years. Under Bob's leadership, Home Depot's revenues grew from \$45 billion to \$91 billion, while net earnings more than doubled, from \$2.5 billion to \$5.7 billion. The company also added more than 1,000 new stores and more than 135,000 jobs, soon becoming the world's second-largest retailer.



Vish Narendra

CIO & SVP, Global Business Services, Graphic Packaging International



Vish Narendra is a seasoned business and technology executive driving enterprise value, growth, and operational efficiencies over the last 25+ years. Since May 2015, Vish has been the CIO & SVP, Global Business Services at Graphic Packaging International (GPI), a leader in the packaging industry serving hundreds of the world's most recognized brands. As CIO, he leads the technology function for the business globally, driving digital transformation, innovation, and growth. He also manages the shared services operations for the company across multiple domains.

Prior to GPI, Vish was with the General Electric (GE) Company in a variety of leadership roles of increasing responsibility, working in the Energy segment with stints in the US and in Asia. Before GE, Vish worked at 3 different companies in sales, software development and consulting roles. Vish has an Electrical Engineering degree from Anna University (College Of Engineering, Guindy), India and an MBA from the Stuart School of Business, IIT Chicago.

He is an Independent Director on the Whitecap company Board, serving on the Audit and Nominating & Governance committees. He was a Director on the Board of the Girl Scouts of Greater Atlanta from Oct 2021 - Jun 2023, serving on the Fund Development Committee. He served as Board Chair (2017-2020) for Techbridge, an Atlanta based non-profit working to break the cycle of generational poverty through the innovative use of technology and is a member of the 2017 class of Leadership Atlanta.



Bill Newsom

President & CEO, Mitsubishi Power Americas



A 28-year power sector veteran, Newsom has served in leadership roles at Mitsubishi Power for almost 18 years, most recently as Executive Vice President of New Generation Systems, which includes new turbomachinery and the company's development of the hydrogen value chain. As President and CEO, Newsom will focus on the company's continued market leadership in new sales and servicing of power generation and energy storage solutions.

Newsom has launched growth initiatives at Mitsubishi Power that now define the company's strategy to deliver decarbonization solutions. In recent years, Newsom led the business to achieve #1 market share in the Americas for heavy duty gas turbines and to begin developing the world's largest green hydrogen storage project, which is underway in Delta, Utah.



Paul J. Noble

Founder, Chief Strategy Officer, Verusen



Paul Noble is the Founder and Chief Strategy Officer of Verusen, where he drives the company's strategic vision. Noble has extensive experience in the industrial supply chain and distribution space, having spent over a decade with The Sherwin-Williams Company, where he specialized in supply chain and manufacturing and led its Eastern U.S. Industrial Distribution business unit. In 2015, he launched Verusen to revolutionize supply chain operations by leveraging system data and human knowledge for faster, smarter decisions. Noble has been recognized as a "Supply Chain Pro to Know" for five years and was a 2022 finalist for EY's Entrepreneur of the Year Southeast Award. He also serves on the board of PorterLogic and holds a degree in Management and Marketing from Lincoln Memorial University.



Melissa Quinn
Partner & Growth Solutions Leader, Cherry Bekaert



As a Partner and the Growth Solutions Leader at Cherry Bekaert, Melissa is building and leading the Firm's capability to integrate and evolve their client service offerings. Working with leaders across the organization, she helps set the strategy for new offering development, manages a portfolio of activities to develop, prototype, test and launch new offerings, and architects the internal transformation required to deliver new solutions. Melissa's objective is to drive growth and innovation for Cherry Bekaert while maximizing the value and impact delivered to clients.



Dustin Scarpa
Managing Partner & Founder, Transparent Energy



Dustin Scarpa is a leading expert in energy-procurement strategies and solutions for Fortune 500 and other large energy buyers. Since founding Transparent Energy in 2009 with his fellow Rutgers graduate Paul Shagawat, Dustin has helped some of the biggest and most discerning commercial, industrial, and institutional buyers in the U.S. source billions of dollars in electricity, natural gas, and renewable energy to power their operations in more strategic, cost-effective, and sustainable ways.

Dustin has led 15 years of consecutive growth at Transparent Energy by building an expert team that excels at energy market intelligence and customer service; a bullet-proof procurement process that facilitates and streamlines energy sourcing from RFP development through final contracting; and a technology platform that maximizes competition for the customer's contract and reliably extracts the best available price from the market each and every time.

Reflecting on his company's success, Dustin says, "Our consultative approach, backed by the industry's tightest process and most effective technology, delivers invaluable benefits to our customers: a proven means to make strategic energy buys that reduces risk while advancing budgetary and sustainability goals."



Chuck Thompson
CEO, Specialized Property Management



Charles Thompson is the CEO of Specialized Property Management, a third-party management company for single family rentals. He leads the company's long-term strategic direction while maintaining deep involvement in ongoing company operations and technology initiatives.

Prior to his current role, he was the Chief Operating Officer for Property Management Business Solutions, scaling the company from 7,000 homes under management to over 62,000 homes in less than four years, becoming the largest single-family property management company in the U.S.

He also previously served as President of Southwest Textiles, a manufacturing and distribution company. He led the development and launch of a new division with operations in Mexico, Asia and the Middle East, increasing top-line revenues by 420%.

He has served on the Board of Directors for Plains Capital Bank, Texas Economic Research Board, Blox, Central Ministries, and Property Management Business Solutions. He holds an M.B.A. from Northwestern Kellogg School of Management and a B.A. from Texas Tech University. He is an avid snow skier and golfer and enjoys spending time with his wife and three sons.

Session Descriptions

Wednesday, September 25

8:00 AM - 8:30 AM

Breakfast & Welcome

Jason Hodell – Industrial Manufacturing & Consumer Goods Leader, Cherry Bekaert

8:30 AM - 9:15 AM

Beyond Hype: AI Firms Changing the Game for Industrial Mid-Market Companies

Mary Beth Coke – Executive Vice President & District Director, GA/Carolinas Banking, Regions Bank

Vish Narendra – CIO, Graphics Packaging International

Paul Noble – Founder, Verusen

Chuck Thompson – CEO, Specialized Property Management

Last year the “AI revolution” had just begun and finding successfully deployed tools within middle-market manufacturing was challenging. A year of innovation has changed this.

We’ll examine successfully deployed AI tools that are improving the businesses of middle market industrial and consumer goods companies, from operational planning to customer satisfaction.

Attendees will be introduced to CXOs that have deployed two practical AI solutions for common operating challenges.

9:15 AM - 10:00 AM

Creating the Next Gen Smart Infrastructure

John Campi – Co-Chief Executive Officer, SKYX

Vaughan Buckley – Volumetric Building Companies

The ever-expanding internet-of-things connects sensors from shop floors up to aerial drones. We will discuss progress on smart technology that is changing housing, business infrastructure and real-time “smart” security of assets and people.

During the break afterwards, one of our speaker’s companies will showcase leading-edge internet-of-things capabilities in their next-generation light bulbs.

Attendees will be educated about modular manufacturing in the multi-family housing space and leading connected-technology redefining home lighting and appliances.

10:00 AM - 10:15 AM

Break & SkyPlug Demonstration in Hallway

10:15 AM - 11:15 AM

Next Gen Energy Powering the World

Scott Carlton – President, Tokai Carbon GE LLC

Rex Geveden – CEO, BWX Technologies

Jason Hodell – Industrial Manufacturing & Consumer Goods Leader, Cherry Bekaert

Bill Newsom – President & Chief Executive Officer, Mitsubishi Power Americas

With federal and state mandates to work towards climate goals, a potential looming energy “deficit” and lucrative legislated credits and incentives for clean choices, our future power planning bears increasingly strategic choices.

We’ll highlight interesting energy projects underway spanning nuclear, green hydrogen and battery storage, and will discuss challenges with leading CEOs who are in the middle of this grand transition.

Attendees will get a better sense of the current grid mismatch and its potential future states.

11:15 AM - 12:00 PM

Overcoming Challenges & Embracing Trends in the Industrial and Consumer Goods Industry: Insights from Leading CEOs

Marshall Cooper – CEO, Chief Executive Group

Bob Nardelli – CEO & President, XLR-8, former Chairman & CEO of Chrysler, Freedom Group & The Home Depot

In this session, we will delve into the challenges and emerging trends that are shaping leadership in the industrial and consumer goods sector.

We will share insights received from our discussions with top CEOs in the industry as well as from the Chief Executive Group as we discuss key issues facing leaders today and discuss practical solutions to overcome them.

12:00 PM - 12:15 PM

Closing Remarks & Break

Jason Hodell – Industrial Manufacturing & Consumer Goods Leader, Cherry Bekaert

12:15 PM - 1:00 PM

Optional Working Lunch Session: Power Purchase Agreements

Amy Chamoun – Partner, Cherry Bekaert

Dustin Scarpa – Co-Founder & Managing Partner, Transparent Energy

***Special thanks to Transparent Energy for providing lunch for this session.**

We invite you to stay for a working lunch where we will discuss a new trend helping clients reduce their power expenses, increase forecast predictability and help meet sustainability goals at the same time.

Deregulation of power providers is a state-by-state issue that is in progress. Within deregulated states, our clients are locking in electricity and/or natural gas savings at a fixed price for a determined timeframe that improves both profitability and large expense visibility—all by creating competition for their power business.

For businesses that have high energy costs (>\$250k/year is a decent rule of thumb) this is must-have “tool in the toolkit”.

1:00 PM - 2:00 PM

Optional: The Ten Types of Innovation

Francesco Fazio – Partner, Cherry Bekaert

We'll share best practices on how we've worked with clients to structure their approach to creating innovation-focused internal teams, critically evaluate and structure research and development spending and successfully develop market-leading products.

2:00 PM - 5:00 PM

Optional: Cherry Bekaert GrowthLab

Francesco Fazio – Partner, Cherry Bekaert

Melissa Quinn – Partner & Growth Solutions Leader, Cherry Bekaert

The Cherry Bekaert GrowthLab is designed for experienced, strategically minded executives who are eager to enhance their toolkit for driving the growth of their organization. It is a highly interactive peer-learning workshop, facilitated by growth experts with extensive experience. The workshop includes an introduction to useful frameworks, case studies, self-assessment activities and small peer group discussions. Participants walk away with action plans they can implement immediately in their organizations. The workshop provides an opportunity for forward-thinking executives to learn, reflect and think differently.

***Schedule is subject to change.**



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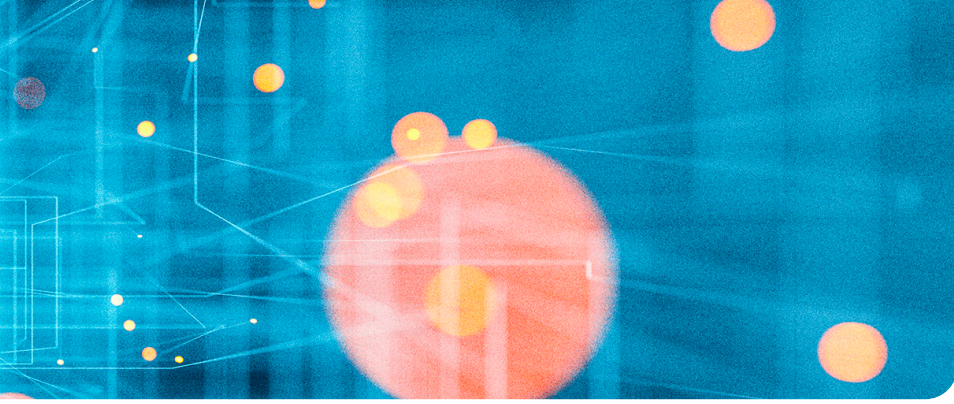
Bryant International Law and Tax Group (BILTgroup) delivers comprehensive services that are narrowly focused on helping clients navigate the rules that shape the global economy and mitigate the risks of doing business abroad.

We have three main practice areas — international, tax and business. While our firm practices in all three areas, we do not operate in silos. Our teams collaborate on each project to ensure the legal advice we provide to our clients reflects a comprehensive understanding of the tax liability associated with each international transaction and corporate decision.



As electricity is a standard in every home and building, our mission is to make homes and buildings become safe-advanced and smart as the new standard. SKYX has a series of highly disruptive advanced-safe-smart platform technologies, with over 90 U.S. and global patents and patent pending applications.

Additionally, the Company owns over 60 lighting and home decor websites for both retail and commercial segments. Our technologies place an emphasis on high quality and ease of use, while significantly enhancing both safety and lifestyle in homes and buildings. We believe that our products are a necessity in every room in both homes and other buildings in the U.S. and globally.



An Executive Symposium by Cherry Bekaert

Meet Our Cherry Bekaert Team



Jason Hodell

*Industrial Manufacturing &
Consumer Goods Leader*
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Terri Antley

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Shaping Your *Future* in Industrial Manufacturing

ADVISORY | ASSURANCE | TAX

At Cherry Bekaert, we provide solutions that drive growth, address operating challenges and deliver efficiency. In addition to traditional tax, audit and technical accounting services, our practice offers client services for transaction advisory, digital transformation, growth management consulting, executive recruitment, strategic tax credit advisory and statutory incentive optimization. In an environment of accelerating digital transformation and rapidly changing economic and market conditions, we are constantly evolving to adapt ahead of shifting trends in professional services and advance as a trusted advisor.

We guide you forward.



cbh.com