



# SOC Reporting: Driving Value for Multiple Report Environments

## Proven Success with SOC Reporting in Complex, Multi-National and Diverse Organizational Structures

Cherry Bekaert's Information Assurance & Cybersecurity practice is knowledgeable and experienced in the nuances of executing on SOC Reporting projects in complex, multi-report environments. Our unique approach to SOC reporting is collaborative, not adversarial. We work closely with your teams to develop efficient, effective testing and reporting processes that have minimal impact on your operations.

## The Cherry Bekaert Multi-Report Difference

### Efficient Delivery: Test Once, Report Many

Efficient delivery is an essential aspect for SOC 2 reporting. One way to ensure timely delivery is by adopting a "test once, report many" approach, streamlining the reporting process and reducing your cost of compliance.

Partner with a firm that has the necessary industry-alignment and experience. Cherry Bekaert's expertise lies in identifying controls and efficiently traversing multiple reports to reduce the impact of SOC 2 reporting on your organization.

### Alignment With Your Trust Reporting Goals and Your Client Needs

Alignment between trust reporting goals and objectives and organizational needs is crucial for how you present yourself to current and prospective customers.

At Cherry Bekaert, we actively work to leverage existing control sets efficiently and drive alignment with industry needs and control expectations. We collaborate with you to understand your customer needs, identify consolidation opportunities, reduce compliance costs and update controls to meet industry standards and regulations.

### Delivery Team Continuity and Delivery Transparency

Our team prioritizes continuity and transparency in our engagements, building strong relationships with clients for consistent service delivery. With a dedicated project leadership team, we provide clear and concise SOC engagement status reports that are easily understandable for all stakeholders.

## Global Experience With Enterprise-Wide Systems and Environments

We are well equipped and are experienced in handling complex systems and processes across various countries and regions. We have extensive experience in providing reports to multi-national entities, and we understand the diverse control environments that come with such entities.

## Maximizing, Not Minimizing, Your GRC Platform Investment

With 25+ years of experience working with a diverse array of GRC systems, we know how to help you maximize the usage of your GRC platform investment. Additionally, we actively seek ways to automate data collection from GRC systems to enhance delivery efficiency and reduce impact on your teams.

## Efficient Delivery: Control Rationalization

We have a collaborative approach to control rationalization that identifies the appropriate controls for your reports and avoids unnecessary control testing, which lowers delivery costs and minimizes impact.

## Multi-Framework Experience

Our experience includes proficiency in CMMC, ISO, HITRUST, and PCI-DSS, making us versatile in various trust frameworks. Additionally, we can deliver on SOC 2+ reporting and provide detailed information on controls to satisfy customer trust requirements.

## Advanced Technology Integrated in Our Delivery Processes

Our teams are continuously working on ways to securely leverage artificial intelligence and automation to streamline data collection, analysis, project status reporting and deliverable presentation.

## Cloud Security Advisors

Our assessment teams have worked on SOC reports deployed across the world's largest cloud service providers. We understand the risks and know how to utilize automated test scripts and develop approaches to validate configurations.

## About Cherry Bekaert

"Cherry Bekaert" is the brand name under which Cherry Bekaert LLP and Cherry Bekaert Advisory LLC, independently owned entities, provide professional services in an alternative practice structure in accordance with applicable professional standards. Cherry Bekaert LLP is a licensed CPA firm that provides attest services, and Cherry Bekaert Advisory LLC and its subsidiary entities provide tax and advisory services. For more details, visit [cbh.com/disclosure](https://cbh.com/disclosure).

© 2024 Cherry Bekaert. All Rights Reserved. This material has been prepared for general informational purposes only and is not intended to be relied upon as tax, accounting, or other professional advice. Before taking any action, you should consult a professional advisor familiar with your particular facts and circumstances.

v. 08.29.2024 Brochure\_SOC-2-Multiple-Reports\_1473733064

## The Cherry Bekaert SOC 2 Services Model

Cherry Bekaert is a full-service SOC 2 service provider, providing attestation services, as well as readiness services. As you begin your SOC 2 journey, we can support with the following services:

**SOC Readiness Services:** For many organizations just starting their journey with SOC reporting, the level of work necessary to get to a finalized, independent report can be daunting. Our SOC 2 Readiness Services identify gaps and weaknesses in internal controls and processes.

**SOC Attestation Services:** Issuing several hundred SOC attestation reports every year, we conduct an audit against the five Trust Service Criteria: Security, Availability, Processing Integrity, Privacy, and Confidentiality. We then deliver a report that outlines the controls in place and their effectiveness.

## Let Us Be Your Guide Forward



**Kurt Manske**

*Partner, Information Assurance & Cybersecurity Leader*  
kurt.manske@cbh.com  
404.733.3246



**Steven J. Ursillo, Jr.,**

*Partner, Information Assurance & Cybersecurity*  
sursillo@cbh.com  
401.250.5605



**Dan Sembler**

*Partner, Information Assurance & Cybersecurity*  
dsembler@cbh.com  
919.782.1040



**Kyle Wehrli**

*Director, Information Assurance & Cybersecurity*  
kyle.wehrli@cbh.com  
847.888.8600

[cbh.com/cyber](https://cbh.com/cyber)



 **Cherry Bekaert**  
*Your Guide Forward*