

10th Annual Financial Executive Forum Weekly Webinar Series

October 3rd – November 7th (Thursdays)

WELLS
FARGO

Sage



Marsh McLennan
Agency



Cherry
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CORDIA
RESOURCES®
by Cherry Bekaert

Our 10th Annual Financial Executive Forum Webinar Series program offering: 6 weekly sessions, with up to 12 hours of CPE credit, including 2 hours of VA Ethics.

- ▶ **Oct. 3 | 8-10 A.M.** **CFO Roundtable**
Presented by **Cordia Resources by Cherry Bekaert** (2 CPE Hours)
- ▶ **Oct. 10 | 8-10 A.M.** **Anchoring Your Foothold in GovCon and DCAA's Hot Topics**
Presented by **Cherry Bekaert** (2 CPE Hours)
- ▶ **Oct. 17 | 8-10 A.M.** **VA Ethics**
Presented by **Jennifer Louis, AICPA** (2 CPE Hours)
- ▶ **Oct. 24 | 8-10 A.M.** **Managing Your Risk: Innovation in Employee Benefits & Business Insurance**
Presented by **MarshMcLennan Agency** (2 CPE Hours)
- ▶ **Oct. 31 | 8-10 A.M.** **Economic Outlook and Capital Markets Update**
Presented by **Wells Fargo** (2 CPE Hours)
- ▶ **Nov. 7 | 8-10 A.M.** **How AI and Digital Networks Will Shape the Future of Accounting**
Presented by **Sage** (2 CPE Hours)



CPE Webinar Rules

CPE Compliance:

- ▶ Polling questions will appear throughout the webinar to be compliant with **NASBA** requirements
- ▶ You need to answer at least 75% of the 8 polling questions to **receive full CPE credit** for each session
- ▶ You will be **muted** during the webinar presentation
- ▶ Please use the **Q&A** feature to submit your questions to the panelist
- ▶ Please use the **chat** feature to communicate any technical difficulties
- ▶ Please complete the **session survey** using the link included in the post event email
- ▶ **Your CPE certificates** will be issued within 2 weeks of this course. Any questions, please reach out to Cherry Bekaert Learning at cbhlearning@cbh.com

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Today's Agenda

October 3rd – CFO Roundtable Presented by Cordia Resources by Cherry Bekaert

- ▶ **8:00 to 8:10 A.M.** | Kick-off & Welcome from our sponsors
- ▶ **8:10 to 9:45 A.M.** | CFO Roundtable Discussion
- ▶ **9:45 to 9:55 A.M.** | Q&A
- ▶ **9:55 to 10:00 A.M.** | Close by Grant Palmer

Meet Our Panel

Panelists

Moderator



Don Olinger
Managing Director
Cordia Resources
by Cherry Bekaert



Carrie McIntyre
CEO & Partner
VIRIDIS Fund Solutions



Jeff Owens
CFO and Head of Corporate Development
Clyde's Restaurant Group



David Mutryn
CFO
Maximus

Our Next Session:

- ▶ **Thursday, Oct. 10, 8-10 A.M.**
Anchoring Your Foothold in GovCon and DCAA's Hot Topics
Presented by **Cherry Bekaert** (2 CPE Hours)
- ▶ Scan **QR Code** to sign up for next sessions and view session recordings



Thank you to our sponsors!



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